LIBERTY

How to view your policy information online
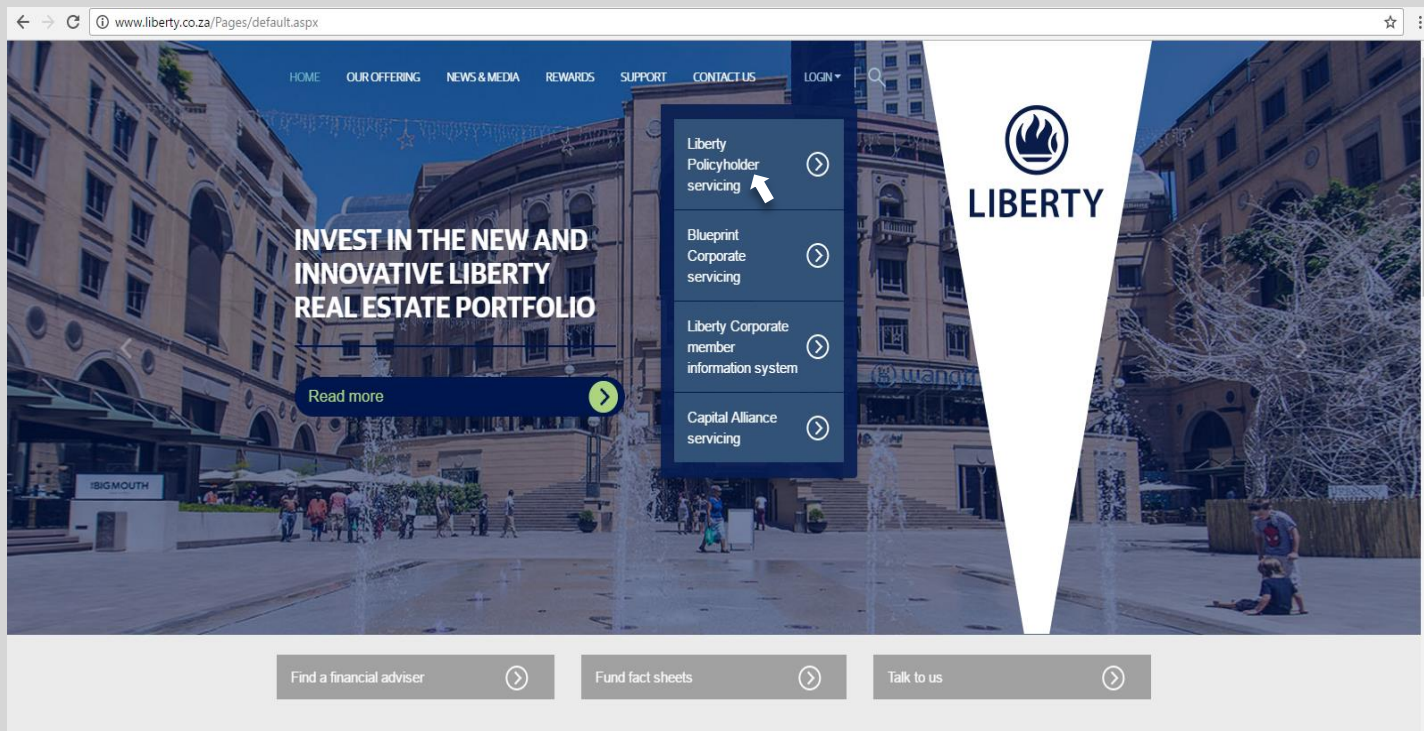
To view your policy information online, you need to login to Liberty Policyholder Servicing. If you have not registered click on "Register as new user" on the homepage.
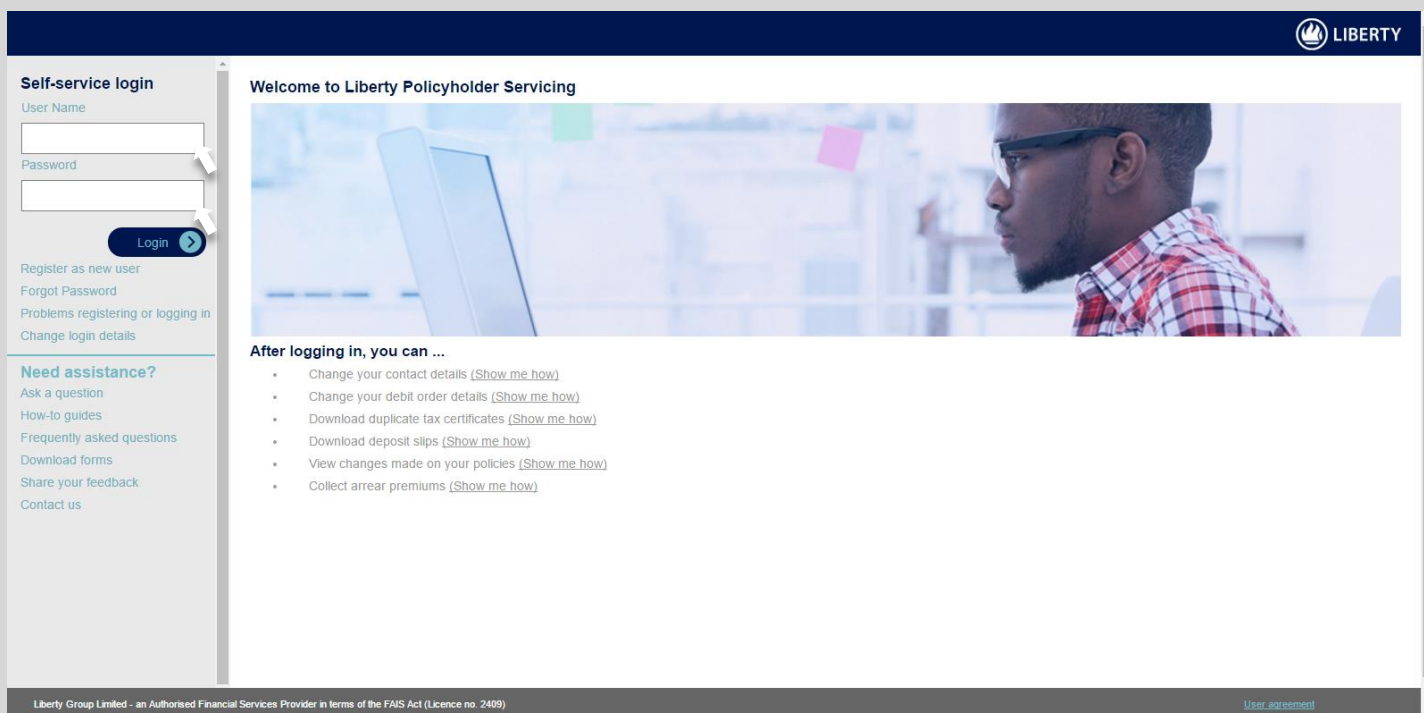
Quick steps

- Go to the Liberty website www.liberty.co.za.
- Click on the "Login" tab on the top right-hand corner of the screen.
- Select the "Liberty Policyholder servicing".
- Enter your login name and password in the login fields.
- Choose from the options under the "Contract information" link on the menu on the left-hand side of the screen. You can:
  - View Individual Contract information (choose the policy you want to see)
  - View all Contracts
  - View Values summary (see a summary of the values on your policies)

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Go to the Liberty Website www.liberty.co.za, click on the "Login" tab on the top right-hand corner of the screen and select "Liberty Policyholder servicing":

Enter your login name and password in the login fields:

Choose from the options under the "Contract information link" on the menu on the left-hand side of the screen. You can:

View Individual Contract information

View all Contracts

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View Values summary

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Values Summary

Contract number	Surrender/Early retirement value	Advance value	Repayable amount	Death value	Illustrative value
	R	R	R	R	R
	R	R	R		

Servicing Home / Logoff

Contract Information

View Individual Contract Info

View all my Contracts

View Values Summary

Enquiries

Bundle Summary

Rate of Return

Transaction Statement

Policy Documentation

Changes

Premium Enquiries

Payment History

Deposit Slip (M65 / EFT)

Duplicate Tax Certificates

IRP5 / IT3A

Duplicate Contribution Cert.

IT3(b) & IT3(c) Tax Statement

POPI Consent and Disclosure

Online Changes History

Own Your Risk

Liberty Group Limited - an Authorised Financial Services Provider in terms of the FAIS Act (Licence no. 2409)   User agreement