

How to view your policy information online

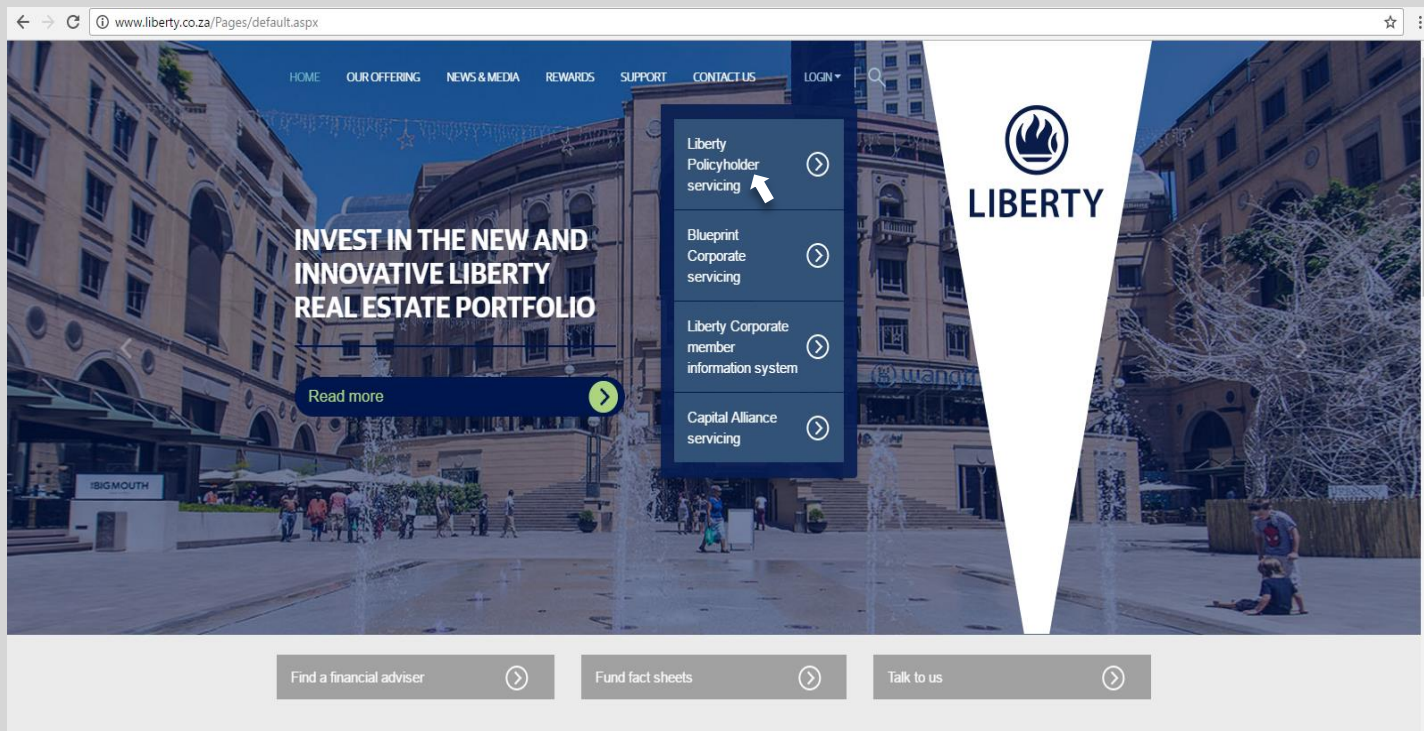
To view your policy information online, you need to login to Liberty Policyholder Servicing. If you have not registered click on “Register as new user” on the [homepage](#).

Quick steps

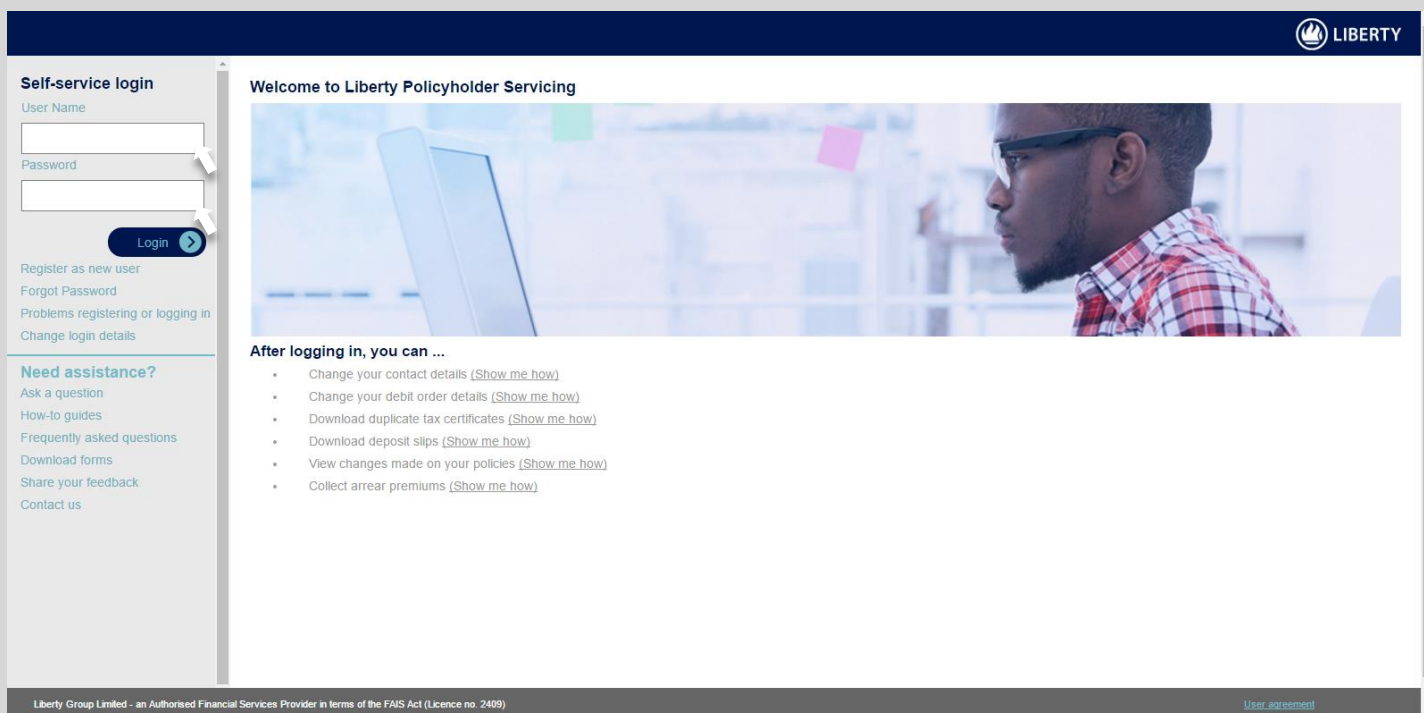
- 👤 Go to the Liberty website www.liberty.co.za.
- 👤 Click on the “Login” tab on the top right-hand corner of the screen.
- 👤 Select the “Liberty Policyholder servicing”.
- 👤 Enter your login name and password in the login fields.
- 👤 Choose from the options under the “Contract information” link on the menu on the left-hand side of the screen. You can:
 - View Individual Contract information (choose the policy you want to see)
 - View all Contracts
 - View Values summary (see a summary of the values on your policies)



Go to the Liberty Website www.liberty.co.za, click on the “Login” tab on the top right-hand corner of the screen and select “Liberty Policyholder servicing”:



Enter your login name and password in the login fields:



Choose from the options under the “Contract information link” on the menu on the left-hand side of the screen. You can:

View Individual Contract information

LIBERTY LIFE Retirement Annuity Builder

Contract Number
Product Type
Status

Date of Commencement
Selected Retirement Date

Member
Address
Beneficiary
Service Consultant
Contact Numbers
 - Cell Phone
 - Business Phone
 - Home Phone
 - E-Mail Address

Recurring Contribution
Contribution Increase
Paid to Date
Debit Day

Account Holder
Bank and Branch
Account Number

Your Investment is split between these Funds	Buying Price	Selling Price	% of Total Investment	Rand Value	Number of Units
RA LA STANLIB MONEY MARKET FUN	443.4800	443.4800	4.60	10447.12	2355.7134
RA LA EXCEL INDUSTRIAL	521.2760	521.2760	49.68	112883.99	21655.3201
RA LA EXCEL MM MOD	413.1950	413.1950	45.72	103879.57	25140.5669

Values as at 03/11/2016

Total Investment Value
Adhoc Contribution
Gross Death Value

Illustrative Maturity Value at 01/09/2028

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[View all Contracts](#)

View List of Contracts

Please select the required Contract Number and click Next.

	Contract number	Contract name	Status	Paid up to	Contribution
<input type="checkbox"/>					
<input type="checkbox"/>					
<input type="checkbox"/>					

[Next](#)

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[View Values summary](#)

Servicing Home / Logoff

Contract Information

- [View Individual Contract Info](#)
- [View all my Contracts](#)
- [View Values Summary](#)

Enquiries

- [Bundle Summary](#)
- [Rate of Return](#)
- [Transaction Statement](#)

Policy Documentation

Changes

Premium Enquiries

- [Payment History](#)
- [Deposit Slip \(M&S / EFT\)](#)

Duplicate Tax Certificates

- [IRPS / IT3A](#)
- [Duplicate Contribution Cert.](#)
- [IT3\(b\) & IT3\(c\) Tax Statement](#)

[POPI Consent and Disclosure](#)

[Online Changes History](#)

[Own Your Risk](#)

Values Summary

Contract number	Surrender/Early retirement value	Advance value	Repayable amount	Death value	Illustrative value
	R	R	R	R	R
	R	R	R		

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